

Career Information: Loan Officer

Directions: Using the sections below, fill in the information relevant to being a Loan Officer. Be sure to use the information discussed in class and presented in the *Careers That Work: Loan Officer*.

Part 1: General Information About the Career

What does being a loan officer mean?

What are the job duties of a loan officer?

What is the typical work environment of a loan officer?

What tools are used by a loan officer to do his/her daily tasks?

Part 2: In-depth Understanding of the Career

What is the education required to be a loan officer?

What are the skills necessary for being a loan officer?

What is the possible career progression / trajectory of being a loan officer?

What are some unique benefits of being a loan officer?

Part 3: Personal Assessment

Name 3 positive attributes of being a loan officer.

1.

2.

3.

Name 3 negative attributes of being a loan officer.

1.

2.

3.

Could you see yourself becoming a loan officer? Why or why not?
