

WFAE 90.7

Charlotte's NPR News Source



Declaration of Future Intent

Thank you for including WFAE in your plans. Please share as much as you are comfortable sharing. Your gift remains confidential, and this declaration creates no binding obligation.

Open this form in Adobe Acrobat to complete it on screen, then email it to giving@wfae.org.

MY GIFT TO WFAE WILL COME THROUGH

Check the one that fits. If you are not sure, check what seems closest and we will follow up.

A GIFT IN MY WILL OR TRUST (A BEQUEST)

☐ A gift in my will

☐ A gift in my living trust

BY NAMING WFAE ON AN ACCOUNT OR POLICY (a beneficiary designation)

☐ Retirement account or IRA

☐ Life insurance policy

☐ Bank, investment account, or savings bond

☐ Real estate (transfer on death)

☐ Something else

WHERE I WOULD LIKE MY GIFT TO GO

Legacy gifts support Built for This Moment, our campaign to secure WFAE's future. Descriptions of each are at wfae.org/legacy-society.

☐ Bridge Funding

☐ New Programming

☐ Endowment

☐ Wherever the need is greatest

☐ A particular part of WFAE

AMOUNT OR PERCENTAGE

Amount or percentage of estate

If a percentage, estimated value of the gift

For our internal planning only. If you would rather not estimate, leave this blank.

YOUR CONTACT INFORMATION

Name

Phone

Address

Email

City

State

ZIP

WHY DID YOU CHOOSE TO SUPPORT WFAE THIS WAY?

Tell us in your own words. If this declaration updates an earlier one, please note that here.

☐ WFAE may share these words, with my name, to encourage others.

☐ WFAE may share these words without my name.

LEGACY SOCIETY RECOGNITION

We will list your name among our members if you would like that, and we will say nothing at all if you would not.

☐ I prefer to remain anonymous

This declaration expresses my current plans. It does not legally bind me or my estate, and I may change or revoke it at any time.

Signature

Date

Signature, if joint

Date