



IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD) FORM

IRA QCDs or IRA Charitable Rollovers, as they are sometimes called, are a simple way for donors 70 ½ or older to support the educational mission of Idaho State University. You can make up to \$100,000 in tax-free charitable distributions annually. If you're age 72 or older a QCD can help you meet your required minimum distribution, and lower your taxable income.

To initiate a qualified charitable distribution from your IRA to the Idaho State University Foundation, your IRA trustee will need the following information:

Legal name: Idaho State University Foundation

Taxpayer ID: 82-6013543

Permanent address: 921 S 8th Ave, Stop 8050
Pocatello, ID 83209

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when the Idaho State University Foundation receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

In your transmittal to the Idaho State University Foundation, please indicate my name and address as the donor of record and copy me on your correspondence in connection with this transfer. It is my intention to have this transfer qualify for exclusion during this tax year.

Donor's signature: _____ Date: _____

Printed Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Email: _____

IRA gift amount: \$ _____

Name of IRA financial institution: _____

Idaho State Fund Designation: _____

**Please return this form to your IRA trustee and instruct them to send
the form and your IRA charitable rollover gift to:**

Idaho State University Foundation
Attn: IRA QCD
921 S 8th Ave, Stop 8050
Pocatello, ID 83209