



Idaho State University

Foundation

Make A Big Impact with a Future Gift to Idaho State University

If you would like to make a future impact on Idaho State by including a charitable gift in your estate and financial plans, ISU offers multiple ways to support its mission to fulfill your philanthropic goals. Contact us to learn more about how we can work together to create a plan that makes sense for you!

PLANNED GIFT OPTIONS TO CONSIDER:



Gifts from a Will or Trust

Designating ISU as a beneficiary in your will or trust is a simple way to commit to our cause, and it will not affect your cash flow during your lifetime. In addition, it's easy to revoke this type of gift if your situation or goals change.



Beneficiary Designations

Naming ISU as the beneficiary of a retirement plan, financial account, or annuity is another easy way to help further our mission. You can continue to benefit from these assets during your lifetime. A beneficiary designation may also be changed at any time.



Life Insurance

If you have a life insurance policy with a cash value you no longer need, you can donate it to ISU and you may be able to take an immediate tax deduction. You can also name ISU as a beneficiary of your policy.



Appreciated Stock and Securities

If you own stock or securities that you no longer need or wish to sell, you may also benefit from capital gains tax avoidance by giving rather than selling these assets.



Tangible Personal Property

If you have valuable assets, such as artwork, collectibles, jewelry, etc., that you no longer want or need, contact us to discuss how these assets might help support ISU and further your philanthropic goals.



Real Estate

If you own your home or farmland, there are several options to support ISU by transferring them as: an outright gift, a gift through your will or trust, a retained life estate, a charitable gift annuity, or a charitable remainder trust. These gifts may create immediate or future tax deductions or income streams for life.



IRA Charitable Rollover

Starting at age 70½, you can gift any amount (up to \$100,000) each year directly from your IRA to ISU or a qualified charity. As of January 1, 2023, up to \$50,000 of that amount can fund a charitable gift annuity that will provide annual income to you. Beginning at age 73, this gift can satisfy all or part of your required minimum distribution (RMD). You pay no taxes on the gift even if you don't itemize your deductions or your goals change.

CONTACT US:

Sonia Gomez, Director of Planned Giving | (208) 373-1978 | soniagomez@isu.edu | isuplannedgiving.org
921 S 8th Street, Stop 8050 | Pocatello, ID 83209-8050

