



## Stock Transfer Instructions

If your broker holds the securities:

When you notify your broker to transfer the stock, please also alert **Paul Kulas, Controller at Connecticut Public**, that a gift of securities is being transfer to the Connecticut Public account at Merrill Lynch. We request that you advise Paul of the purpose/designation of your gift. **Contact Paul at (860) 275-7324 or [pkulas@ctpublic.org](mailto:pkulas@ctpublic.org).**

Also, copy **Holly Winters, Senior Director / Major Giving**, on any communications about your gift of securities. **Contact Holly at (860) 759-2640 or [hwinters@ctpublic.org](mailto:hwinters@ctpublic.org).**

Your broker will need the following information:

- |                                     |            |
|-------------------------------------|------------|
| o DTC number:                       | 8862       |
| o Merrill Lynch account number:     | 814-04B43  |
| o Connecticut Public Tax ID number: | 06-0758938 |

Account Registration:

Connecticut Public  
Paul Kulas, Controller  
1049 Asylum Avenue  
Hartford, CT 06105

Merrill Lynch Contact:

Neill Sachdev  
Merrill Lynch  
City Place II  
185 Asylum Street, 14<sup>th</sup> Floor  
Hartford, CT 06103  
[neill.k.sachdev@ml.com](mailto:neill.k.sachdev@ml.com)  
(860) 728-3512

If you hold the securities:

Please coordinate with your broker to send the certificates, with a signed Irrevocable Stock/Bond Power (Form F18-CTD-1211), which must be signature guaranteed, and a Third-Party Release (Form F12-CTS-1211). Please send the certificates and the two forms to the Merrill Lynch address above to the attention of Neill Sachdev. If you have any questions, please contact Neill directly.