New Mexico State University Foundation, Inc.

Planned Gift Notification Form

(Please Print)

Name ____________________________ Address ____________________________

City ____________________________ State ________ Zip ____________

Phone ____________________________ E-mail ____________________________

NMSU Alumnus Year(s) ____________ Date of birth (Optional) ____________

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My current intention is to include the New Mexico State University in my Estate Plan

☐ I have named The New Mexico State University Foundation, Inc. as a beneficiary in my will or living trust.

1. NMSUF’s portion of the estate _____ % and estimated current value of the portion $ _________
2. Outright bequest (specific dollar amount) $ ______________

☐ I have named New Mexico State University Foundation as a beneficiary.

1. In a retirement plan / Administrator ____________________________
2. In a life insurance policy / Issuer ____________________________
3. In bank or investment account ____________________________
4. NMSUF’s portion _____ % and estimated current value of the portion $ ______________

Purpose of Gift to New Mexico State University Foundation, Inc.

☐ Unrestricted to The New Mexico State University

☐ Current Use Fund to be named ____________________________

☐ Endowment Fund to be named ____________________________

☐ Restricted to (name of fund or program) ____________________________

Other restrictions ____________________________

I retain the right to change my mind as to my designation of NMSUF as a beneficiary, as to the purpose of my NMSUF bequest, and as to the portion and amount of my estate that will go to NMSUF.

☐ Do ☐ Do NOT wish to remain anonymous regarding this intended gift.

Signature ____________________________ Date ____________________________

Please mail to NMSU Foundation, Inc. attention Robert D. Peterson P.O. Box 3590, Las Cruces, NM 88003
For more information please call 575-646-4358 or peterson@nmsu.edu

PrintForm