



New Mexico State University Foundation, Inc.

Planned Gift Notification Form

(Please Print)

Name _____ Address _____

City _____ State _____ Zip _____

Phone _____ E-mail _____

NMSU Alumnus Year(s) _____ Date of birth (*Optional*) _____

My current intention is to include the New Mexico State University in my Estate Plan

☐ I have named The New Mexico State University Foundation, Inc. as a beneficiary in my will or living trust.

1. NMSUF's portion of the estate _____ % and estimated current value of the portion \$ _____
2. Outright bequest (specific dollar amount) \$ _____

☐ I have named New Mexico State University Foundation as a beneficiary.

1. In a retirement plan / Administrator _____
2. In a life insurance policy / Issuer _____
3. In bank or investment account _____
4. NMSUF's portion _____ % and estimated current value of the portion \$ _____

Purpose of Gift to New Mexico State University Foundation, Inc.

- ☐ Unrestricted to The New Mexico State University
- ☐ Current Use Fund to be named _____
- ☐ Endowment Fund to be named _____
- ☐ Restricted to (name of fund or program) _____

Other restrictions _____

I retain the right to change my mind as to my designation of NMSUF as a beneficiary, as to the purpose of my NMSUF bequest, and as to the portion and amount of my estate that will go to NMSUF.

I ☐ Do ☐ Do NOT wish to remain anonymous regarding this intended gift.

Signature _____ Date _____